

Angel Infrastructure Limited

UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS FOR THE 6 MONTHS ENDED 30 JUNE 2026

Angel Infrastructure Limited
Registered in England and Wales: Number 07441397
Registered Office: 123 Victoria Street, London, SW1E 6DE

Angel Infrastructure Limited

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Angel Infrastructure Limited

OFFICERS

DIRECTORS:

M. Brown
A. Lowe
D. Jordan
M. Prosser

COMPANY SECRETARY:

C. Garcia

REGISTERED OFFICE:

123 Victoria Street
London
SW1E 6DE

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Income Statement

For the 6 months ended 30 June 2026

	6 months ended 30 June 2026 £'000	6 months ended 30 June 2025 £'000
Revenue	3,231	3,331
Administrative expenses	(4)	(40)
Operating profit	<u>3,227</u>	<u>3,291</u>
Finance income	<u>2</u>	<u>2</u>
Profit before income tax	3,229	3,293
Income tax charge	<u>(807)</u>	<u>(73)</u>
Profit attributable to owners of the parent	<u><u>2,422</u></u>	<u><u>3,220</u></u>

All profit and loss items relate to continuing operations of the Company.

Statement of Comprehensive Income

	6 months ended 30 June 2026 £'000	6 months ended 30 June 2025 £'000
Profit for the period	<u>2,422</u>	<u>3,220</u>
Total comprehensive income for the period attributable to owners of the parent	<u><u>2,422</u></u>	<u><u>3,220</u></u>

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Statement of Changes in Equity

For the 6 months ended 30 June 2026

	Called up share capital	Retained earnings	Total equity
	£'000	£'000	£'000
At 1 January 2025	-	5,490	5,490
Profit for the period	-	3,220	3,220
Total comprehensive income At 30 June 2025	-	8,710	8,710
At 1 January 2026	-	11,800	11,800
Profit for the period	-	2,422	2,422
Total comprehensive income At 30 June 2026	-	14,222	14,222

The called up share capital of the Company is £100 (2025: £100).

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Balance Sheet at 30 June 2026

	30 June 2026	31 December 2025
	£'000	£'000
Assets		
<i>Non-current assets</i>		
Loans to related party	126,308	125,390
	<u>126,308</u>	<u>125,390</u>
<i>Current assets</i>		
Loans to related party	4,724	5,459
Trade and other receivables	981	952
Cash and cash equivalents	750	945
	<u>6,455</u>	<u>7,356</u>
<i>Current liabilities</i>		
Trade and other payables	(180)	(201)
Current tax liability	(911)	(103)
Loans payable	(117,450)	(120,642)
	<u>(118,541)</u>	<u>(120,946)</u>
Net current liabilities	<u>(112,086)</u>	<u>(113,590)</u>
Total assets and net current liabilities	<u>14,222</u>	<u>11,800</u>
<i>Equity attributable to owners of the parent</i>		
Called up share capital	-	-
Retained earnings	14,222	11,800
Total equity	<u>14,222</u>	<u>11,800</u>

Certified as representing fairly the position of the Company by Alan Lowe.

All equity is attributable to equity holders of the parent.

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Statement of Cash Flows

For the 6 months ended 30 June 2026

	6 months ended 30 June 2026	6 months ended 30 June 2025
	£'000	£'000
Operating activities		
Interest received	2,500	2,668
Cash paid to suppliers	(25)	(65)
<i>Net cash generated from operating activities</i>	2,475	2,603
Investing activities		
Repayment of loans by related parties	522	628
<i>Net cash generated from investing activities</i>	522	628
Financing activities		
Proceeds of loans from group companies	20	25
Repayment of loans to group companies	(3,212)	(3,300)
<i>Net cash used in financing activities</i>	(3,192)	(3,275)
<i>Net decrease in cash and cash equivalents</i>	(195)	(44)
Cash and cash equivalents at the beginning of the period	945	1,019
<i>Cash and cash equivalents at the end of the period</i>		
Bank balances and cash	750	975