

Force One Limited

UNAUDITED SEMI-ANNUAL FINANCIAL STATEMENTS FOR THE 6 MONTHS ENDED 30 JUNE 2026

Force One Limited
Registered in England and Wales: Number. 05293964
Registered Office: 620 Wharfedale Road, Winnersh, Wokingham, Berkshire, RG41 5TP

Force One Limited

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Force One Limited

OFFICERS AND PROFESSIONAL ADVISERS

Directors

D Burke
T N Cockayne
D C Matthews
J R Oliver

Registered office

620 Wharfedale Road
Winnersh
Wokingham
Berkshire
RG41 5TP

Independent Auditors

PricewaterhouseCoopers LLP
Savannah House
3 Ocean Way
Southampton
SO14 3TJ

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FORCE ONE LIMITED

STATEMENT OF COMPREHENSIVE INCOME FOR THE 6 MONTHS ENDED 30 JUNE 2026

	6 months ended 30 June 2026 £'000	6 months ended 30 June 2025 £'000
Turnover	5,770	5,095
Cost of sales	<u>(4,641)</u>	<u>(4,025)</u>
Gross profit	1,129	1,070
Administrative expenses	<u>(1,097)</u>	<u>(1,220)</u>
Operating profit/(loss)	32	(150)
Finance costs	<u>(62)</u>	<u>(101)</u>
Loss before income tax	(30)	(251)
Income tax expense	<u>-</u>	<u>-</u>
(Loss) attributable to the owners	<u><u>(30)</u></u>	<u><u>(251)</u></u>

There is no comprehensive income other than that shown above.

FORCE ONE LIMITED

BALANCE SHEET

Company Registration No. 05293964

	As at 30 June 2026 £'000	As at 31 December 2025 £'000 (audited)
Assets		
Non-current assets		
Intangible assets	16	19
Property, plant and equipment	4,073	4,524
Right-of-use assets	6,017	6,692
	<u>10,106</u>	<u>11,235</u>
Current assets		
Inventories	136	109
Trade and other receivables	2,230	2,301
Current tax receivable	15	15
Cash and cash equivalents	655	418
	<u>3,036</u>	<u>2,843</u>
Total assets	<u>13,142</u>	<u>14,078</u>
Liabilities		
Current liabilities		
Trade and other payables	(4,461)	(4,711)
Provisions for other liabilities and charges	(70)	(56)
Short term lease liabilities	(1,280)	(1,324)
	<u>(5,811)</u>	<u>(6,091)</u>
Non-current liabilities		
Provisions for other liabilities and charges	(55)	(94)
Deferred tax liability	(1,714)	(1,715)
Long term lease liabilities	(619)	(1,205)
	<u>(2,388)</u>	<u>(3,014)</u>
Total Liabilities	<u>(8,199)</u>	<u>(9,105)</u>
Net assets	<u>4,943</u>	<u>4,973</u>
Capital and reserves		
Called up share capital	-	-
Retained earnings	4,943	4,973
Total equity	<u>4,943</u>	<u>4,973</u>

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STATEMENT OF CHANGES IN EQUITY FOR THE 6 MONTHS ENDED 30 JUNE 2026

	Called up share capital £'000	Retained earnings £'000	Total equity £'000
Balance at 1 January 2025	-	5,648	5,648
Profit and total comprehensive income for the financial period	-	(251)	(251)
Balance at 30 June 2025	-	5,397	5,397
Balance at 1 January 2026	-	4,973	4,973
Loss and total comprehensive expense for the financial period	-	(30)	(30)
Balance at 30 June 2026	-	4,943	4,943

FORCE ONE LIMITED

CASH FLOW STATEMENT

FOR THE 6 MONTHS ENDED 30 JUNE 2026

	6 months ended 30 June 2026 £'000	6 months ended 30 June 2025 £'000
Cash flows from operating activities		
Cash generated from operations	810	834
Net cash generated from operating activities	810	834
Cash flows from investing activities		
Purchase of intangible assets	-	(9)
Purchase of property, plant and equipment	(11)	(489)
Proceeds on disposal of property, plant and equipment	130	-
Net cash generated from/(used in) investing activities	119	(498)
Cash flows from financing activities		
Repayment of lease liabilities	(630)	(763)
Repayment of interest on leases	(62)	(101)
Net cash used in financing activities	(692)	(864)
Net increase/(decrease) in cash and cash equivalents	237	(528)
Cash and cash equivalents at the beginning of the period	418	824
Cash and cash equivalents at the end of the period	655	296